

EXHIBIT F

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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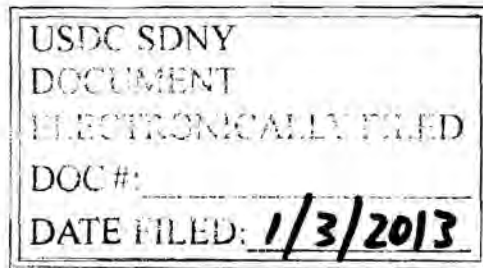
UNITED STATES OF AMERICA :

-v.- :

MATHEW MARTOMA, :

Defendant. :

- - - - - x



PROTECTIVE ORDER ON CONSENT

12 Cr. 973 (PGG)

Upon the application of the United States Attorney for the Southern District of New York and MATHEW MARTOMA, the defendant herein, for the entry of a Protective Order, and for good cause shown, IT IS HEREBY ORDERED THAT:

1. With the exception of otherwise publicly available documents and information, any documents, the information contained therein, and other information provided by the Government to the defendants pursuant to Federal Rule of Criminal Procedure 16, Title 18, United States Code, Section 3500, *Brady v. Maryland*, or *United States v. Giglio*, are deemed confidential ("Confidential Information"). Confidential Information disclosed to the defendant and/or his counsel during the course of proceedings in this action:

a. Shall be used by the defendant and/or his counsel solely for purposes of this criminal action, but the defendant may seek leave from this Court to use Confidential

Information in *S.E.C. v. CR Intrinsic Investors L.L.C., et al.*, 12 Civ. 8466 (VM);

b. Shall not be disclosed in any form by the defendant and/or his counsel to members of the media or used for any commercial or business purpose;

c. Shall not be disclosed in any form by the defendant and/or his counsel except as set forth in paragraph 2 below.

2. Confidential Information may be disclosed by the defendant and/or his counsel only to the following designated persons: (i) all personnel employed or retained by the defendant's counsel; (ii) expert witnesses or advisors or counsel engaged or consulted by the defendant and/or his counsel in connection with the criminal case; (iii) witnesses, prospective witnesses, and their counsel, to the extent deemed necessary by defense counsel, for the purposes of the criminal proceedings in this case; and (iv) such other persons as hereafter may be authorized by the Government or by order issued by any Court. If Confidential Information is provided to any prospective witnesses, counsel shall make reasonable efforts to seek the return or destruction of such materials in accordance with paragraph 5 below.

3. The defendant and/or his counsel shall provide



a copy of this Order to the designated persons to whom they disclose Confidential Information pursuant to subparagraphs 2(i)-(iv). Designated persons shall be subject to the terms of this Order. The defendant and/or his counsel shall maintain a record of all such persons to whom they provide Confidential Information.

4. The defendant and/or his counsel shall use reasonable care to ensure that the Confidential Information is not disclosed or disseminated to any third parties in violation of this Protective Order. In the event of an inadvertent disclosure of Confidential Information, the defendant and/or his counsel shall promptly notify the Court and the Government as to the identity of the recipient of the inadvertently produced Confidential Information and shall use reasonable efforts to secure the return or destruction of the inadvertently produced Confidential Information.

5. The defendant and/or his counsel agree that they have no ownership interest in the materials subject to this Protective Order, except that any preexisting ownership interest in such materials that exists shall not be affected by this Order. The defendant and/or his counsel further agree that all such materials are to be returned to the Government or destroyed at the end of the criminal proceeding, or upon Order of the Court, whichever occurs first.

6. The provisions of this Order shall not be

construed as preventing the use or disclosure of any information in any motion, hearing, trial held in this action, any appeal therefrom, or to any Judge or Magistrate Judge of this Court or the Court of Appeals for purposes of this action, except that defense counsel may retain such materials as are annexed to pleadings filed with the Court or the Court of Appeals in this case.

7. The defendant and/or his counsel will abide by the restrictions set forth in this Order unless the defendant and/or his counsel make a written request to the Government for an exception to these restrictions, and such a request is granted. The Government shall make all reasonable efforts to accommodate such exceptions. If such exceptions are refused, the defendant and/or his counsel may seek relief from the Court, with notice to the Government.

8. This Order may be signed in counterparts and transmitted by facsimile and/or electronic copy, each of which counterparts will be deemed to be an original and which taken

together will constitute the Order.

Dated: New York, New York  
January 3, 2013

AGREED AND CONSENTED TO:

PREET BHARARA  
UNITED STATES ATTORNEY

BY: Arlo Devlin-Brown  
Arlo Devlin-Brown  
Assistant United States Attorney

MATHEW MARTOMA

BY: Charles A. Stillman, Esq.  
Charles A. Stillman, Esq.  
(Counsel for Mathew Martoma)

SO ORDERED:

Paul G. Gardephe  
Hon. Paul G. Gardephe  
United States District Judge

Dated: January 3, 2013